

Medallion Signature Guarantee

Medallion Signature Guarantees are used to confirm, or guarantee, the monetary value on an item, such as a stock or bond.

Stocks

- You must bring the most recent statement of the account, showing both value and ownership, in which you are requesting the Medallion Signature Guarantee.
- Member generated letters will not be stamped.
- Transaction forms must be obtained from the investment company prior to appointment.
- Forms should be completed but unsigned prior to arrival.

Bonds

You must bring in the bonds and a completed but unsigned treasury form ([treasurydirect.gov](https://www.treasurydirect.gov)) applicable to the transaction type.

- All parties listed on the stock or bond must be members in good standing.
- All member(s) must have an account opened for at least three (3) months.
- The maximum Medallion Signature Guarantee offered is \$500,000.00.
- Each member listed on the stock or bond must be at least 18.
- Current photo id is required on all members and they must be present at signing.